



Hydrogen-Powered Waste Collection: Fuel-Cell Refuse Trucks in Europe *REVIVE Project Overview*



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Clean Hydrogen Partnership



Sustainability is our Business

We are the world's largest pure play sustainability consultancy

Founded in 1971, we are the largest advisory firm in the world focusing solely on sustainability, offering unparalleled depth and breadth of expertise.

We shape a sustainable future with the world's leading organizations

Our purpose guides everything we do. We create a better future by helping the world's biggest brands address today's sustainability imperatives.

We are the recognised market leader in sustainability services

Numerous industry benchmarks attest to our market leadership and the majority of our work is sole-sourced, reflecting trusted partnerships we build with our clients.



We partner with...







Sustainability service provider - HFS 2022

"The end-to-end provider of ESG and sustainability consulting services"

– Verdantix Green Quadrant 2022



ERM's Sustainable Energy Solutions team combines technical knowledge with strategic insight to address low carbon energy innovation topics



SES provides technically informed sustainable energy strategy consulting services across innovative areas of energy transition



ERM has initiated most of the major hydrogen transport projects in Europe and is coordinating many of these initiatives

Sector	Projects ERM initiated and is supporting	Key features
Cars / vans	Hydrogen Mobility Europe	H2ME: c.1,400 FC cars / vans, 50 hydrogen refuelling stations across Europe ZEFER: 180 taxis and refuelling stations in three cities
Pusos		JIVE: c.290 FC buses + new HRS in 20 cities across Europe, deployment from early 2020s
buses		H2Bus Europe : 600 FC buses and refuelling infrastructure in three clusters
	H2Accelerate TRUCKS	H2Haul : 16 heavy-duty FC trucks from two manufacturers (IVECO & VDL), deployment from 2023
Trucks		H2Accelerate : 150 hydrogen trucks and 8 heavy-duty hydrogen refuelling stations, deployment from mid-late 2020s
		REVIVE : 11 hydrogen refuse collection trucks in Belgium, Netherlands and Sweden

We also started and are coordinating the national hydrogen mobility initiatives in the UK, France, and Ireland





REVIVE will accelerate the development of hydrogen *fueled refuse trucks in Europe*

Key objectives:



Develop a high-performance fuel cell refuse truck



Deployment of 11 trucks in Europe



Target 24 months of demonstration in daily operations



Raise the profile of the FC technology as a viable option for waste collection



Analyze future business models for zero emission waste collection using hydrogen produced from waste sources through a dedicated 'Waste-to-Wheel' study







REVIVE brings together a strong consortium of equipment manufacturers, waste truck operators and hydrogen experts

Members of the REVIVE Consortium

Deployment sites







REVIVE is into the operational phase of the project



All 11 trucks completed the construction phase, are certified and registered

- Breda (2)
- PreZero (2)
- Renova (1)
- Antwerpen (2)
- Groningen (3)
- Noordenveld (1)

7 trucks delivered to customers

4 trucks are in the final stages before deployment to customer







Groningen truck under construction at E-trucks Europe Lommel \rightarrow

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Real-world data is being collected from daily waste collection operations

Operational data from 6 REVIVE trucks to Sept 2023





4250 kg H2 used



Number of refills: 550



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Average refill time: 17 minutes

FC hours: 2500



Monthly Distance Driven







Data will be used for analysis, including a detailed 'waste-to-wheels' study



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Two trucks in Antwerp, Belgium, have driven over 17,000km and have collected 4,000 tonnes of waste







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REVIVE has faced several challenges as an early technology demonstration project

Availability of HRS infrastructure: Critical for project timing & truck operations

Low Technology Readiness Level: Relative to other h2 vehicle types and to non-EU suppliers

Lack of regulation: EU/National directives to deploy, maintain and repair H2 vehicles







Covid-19 & global supply chain issues: Persistent sector issue that has extended project timelines Stakeholder Expectation Management is key

> No standard truck configuration: Different cities needing unique specifications requires additional testing, homologation & registration



Common themes have emerged across EU hydrogen mobility projects led by ERM

Hydrogen Refuelling Stations



- Build in redundancy to improve availability
- High utilisation key for business case
- Permitting/planning procedures can differ between regions and countries

Vehicles



JIVE

- H2 is beneficial for maintaining stable operations through longer range and shorter refuelling
- With early deployments differing vehicle specifications create complexity
- Global supply chain is still maturing, including for spare parts

Expectation Management



- Establish and communicate realistic project expectations -> challenges will be faced
- Pick up learnings from earlier and ongoing FC Bus activities
- Have the 'right' people champions for the technology, expert planners etc.

Sector Advancement



- Commercialization of h2 mobility relies on scaling up demand, including heavy-duty
- Success stories for zero-emission vehicles are linked to financial incentives and support from local authorities
- Form part of a plan for a broader 'clean' energy system involving hydrogen



Collaboration with similar projects and programmes is a key tool to share learnings and overcome challenges





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ERM





<u>Topics:</u>

- Coordinate dissemination activities
- Common definition of policy recommendations
- Co-organisation of events







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Andrew Flagg, Managing Consultant

andrew.flagg@erm.com





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